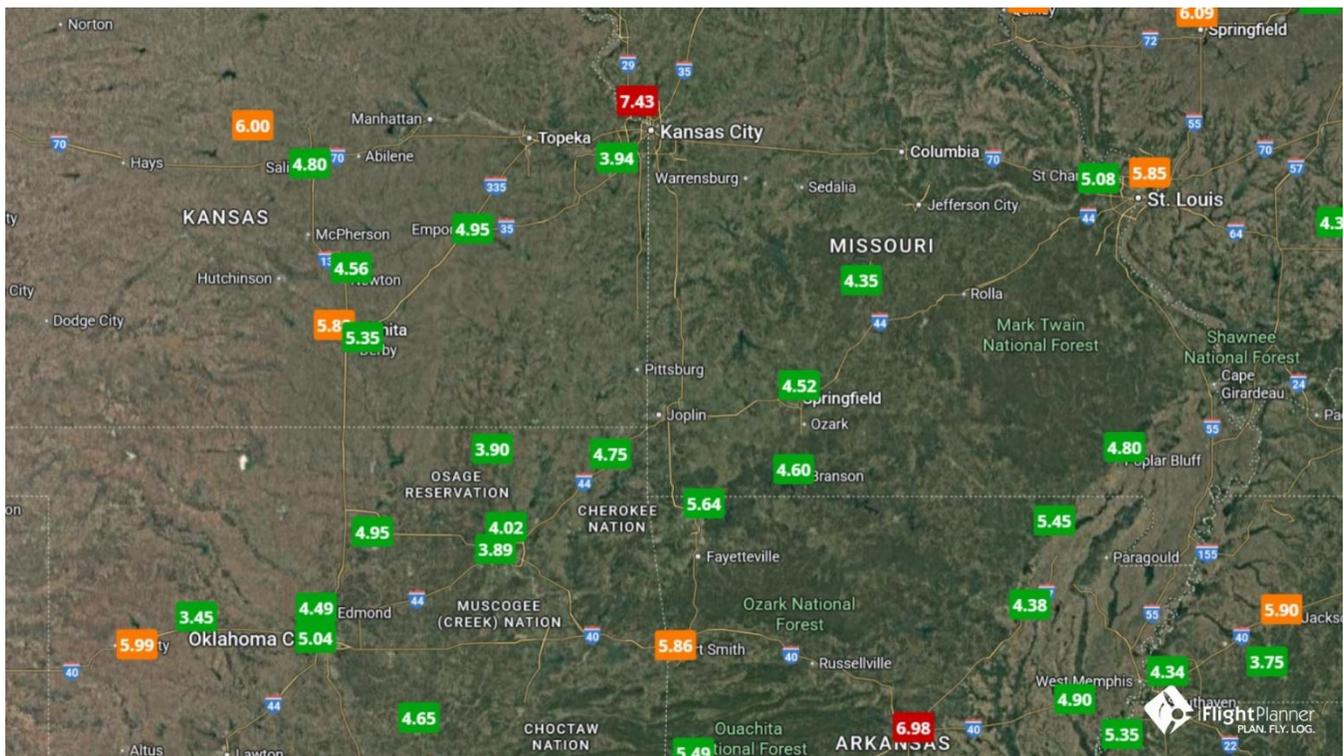


U.S. Aviation Fuel Price Trends – December 2025

U.S. aviation fuel prices showed a general decrease in December 2025, with **national JET A Full Service** prices averaging \$6.24, a decrease of \$0.13 (-2.0%) compared to November. **JET A Full Service** pricing in the **Lower 48** averaged \$6.15, reflecting a similar percentage decline month over month.

National 100LL pricing followed a similar trend, with **100LL Full Service** averaging \$6.34, a \$0.04 (-0.6%) decrease from November. **100LL Self Service** averaged \$5.46, representing an approximate 14% savings for operators utilizing self-service fuel where available.

MOGAS and UL94 also trended downward in December 2025. **UL94 Self Service** averaged \$6.88, while **MOGAS** averaged \$4.70, with availability varying by region nationwide.



iFlightPlanner platform screenshot highlighting JET A Full Service pricing in the Central Region, the region with the largest month-over-month percentage change among primary aviation fuel types. [\[DOWNLOAD\]](#)

Across most regions, JET A Full Service prices declined month over month, led by the **Central** region at \$5.67, down \$0.26 (-4.3%). The **Southwest** also recorded a notable decrease, with **JET A Full Service** averaging \$5.79, a 2.6% decline from November. In the **Southern (U.S. States)** region, **JET A Full Service** averaged \$6.22, reflecting a 2.5% decrease month over month. Together, these regional declines contributed to the broader national softening in jet fuel pricing observed in December. **National 100LL** pricing also edged lower, with **Full Service** averaging \$6.34 and **Self Service** averaging \$5.46.

Average JET A and 100LL Fuel Prices by Region – November to December

Click chart to view comprehensive fuel price trends for JET A, JET A+ (FSII), 100LL, MOGAS, and UL94.

	JET A FS			JET A SS			100LL FS			100LL SS		
U.S. NATIONAL	\$6.24	↘ -\$0.13	-2.0%	\$5.15	↘ -\$0.04	-0.8%	\$6.34	↘ -\$0.04	-0.6%	\$5.46	↘ -\$0.03	-0.6%
U.S. LOWER 48	\$6.15	↘ -\$0.13	-2.1%	\$5.08	↘ -\$0.04	-0.8%	\$6.27	↘ -\$0.04	-0.6%	\$5.42	↘ -\$0.03	-0.6%
ALASKAN	\$8.09	↘ -\$0.05	-0.7%	\$6.82	↘ \$0.00	0.0%	\$10.19	↘ -\$0.09	-0.8%	\$8.81	↘ \$0.00	0.0%
CENTRAL	\$5.68	↘ -\$0.26	-4.3%	\$4.75	↘ -\$0.06	-1.3%	\$5.75	↘ -\$0.03	-0.4%	\$5.33	↘ -\$0.04	-0.8%
EASTERN	\$6.37	↘ -\$0.12	-1.8%	\$5.38	↗ \$0.01	0.1%	\$6.67	↘ -\$0.02	-0.2%	\$5.93	↘ -\$0.01	-0.2%
GREAT LAKES	\$5.84	↘ -\$0.11	-1.8%	\$4.89	↘ -\$0.03	-0.5%	\$6.06	↘ -\$0.01	-0.1%	\$5.37	↘ -\$0.02	-0.4%
NEW ENGLAND	\$6.52	↘ -\$0.08	-1.2%	\$6.11	↘ -\$0.07	-1.2%	\$6.80	↘ \$0.00	0.0%	\$5.98	↘ -\$0.02	-0.3%
NORTHWEST MOUNTAIN	\$6.21	↘ -\$0.16	-2.5%	\$5.42	↘ -\$0.01	-0.2%	\$6.50	↘ -\$0.03	-0.5%	\$5.84	↘ -\$0.04	-0.6%
SOUTHERN (U.S. STATES)	\$6.22	↘ -\$0.16	-2.5%	\$4.68	↘ -\$0.07	-1.6%	\$6.17	↘ -\$0.06	-0.9%	\$5.14	↘ -\$0.04	-0.9%
SOUTHWEST	\$5.79	↘ -\$0.15	-2.6%	\$4.68	↘ -\$0.02	-0.5%	\$6.06	↘ -\$0.06	-0.9%	\$5.02	↘ -\$0.03	-0.6%
WESTERN-PACIFIC (U.S. STATES)	\$6.49	↘ -\$0.06	-1.0%	\$5.58	↘ -\$0.09	-1.6%	\$6.91	↘ -\$0.04	-0.6%	\$5.80	↘ -\$0.04	-0.7%
HAWAII	\$7.85	↗ \$0.22	2.9%				\$9.92	→ NC	NC	\$9.05	→ NC	NC

Market Highlights

- Regional exceptions to the broader downward trend were limited. Hawaii was the only region to record a month-over-month increase in JET A Full Service, while the Eastern region saw a slight uptick in JET A Self Service pricing. All other regions posted lower pricing across primary fuel types.
- 100LL Self Service pricing continued to show significant geographic dispersion. Average pricing ranged from \$5.42 in the Lower 48 to \$8.81 in Alaska, highlighting a \$3.39 spread driven by logistics, supply constraints, and limited self-service availability in remote markets.
- 100LL Self Service pricing averaged \$5.42 in the Lower 48 and \$8.81 in Alaska in December, resulting in a \$3.39 per gallon difference primarily associated with persistent regional factors.

About This Report

This report summarizes U.S. aviation fuel price trends for December 2025, based on pricing data collected directly by iFlightPlanner from 3,350 fixed base operators (FBOs) and fuel service providers (FSPs) across the United States. All available prices for JET A, JET A+ (FSII), 100LL, MOGAS, and UL94 reflect reported retail prices at the time of confirmation. This data is distributed to leading aviation organizations and platforms, including the [Aircraft Owners & Pilots Association \(AOPA\)](#), AeroQuote, SkyVector, SurfOS, CharterHub, and other platforms supporting Part 91 and Part 135 operations.

Total Reporting FBOs and FSPs:	3,350
FBOs and FSPs Updated within Last 7 Days:	1,512 (45.1%)
Average Age of Reported Prices:	7.8 days

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